Hearing Date and Time: August 21, 2013 at 10:00 a.m. (Prevailing Eastern Time) Response Date and Time: July 26, 2013 at 4:00 p.m. (Prevailing Eastern Time)

MORRISON & FOERSTER LLP 1290 Avenue of the Americas New York, New York 10104 Telephone: (212) 468-8000 Facsimile: (212) 468-7900 Gary S. Lee

Norman S. Rosenbaum Jordan A. Wishnew

Counsel for the Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	)	
In re:	)	Case No. 12-12020 (MG)
	)	, ,
RESIDENTIAL CAPITAL, LLC, et al.,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
	)	
	/	

## NOTICE OF DEBTORS' ELEVENTH OMNIBUS OBJECTION TO CLAIMS (MISCLASSIFIED CLAIMS)

PLEASE TAKE NOTICE that the undersigned have filed the attached *Debtors'*Eleventh Omnibus Objection to Claims (Misclassified Claims) (the "Omnibus Objection"), which seeks to alter your rights by either disallowing, modifying and/or reducing your claim against the above-captioned Debtors.

PLEASE TAKE FURTHER NOTICE that a hearing on the Omnibus Objection will take place on August 21, 2013 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Omnibus Objection must be made in writing, conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Notice, Case Management, and Administrative Procedures approved by the Bankruptcy Court [Docket No. 141], be filed electronically by registered users of the Bankruptcy Court's electronic case filing system, and be served, so as to be received no later than July 26, 2013 at 4:00 p.m. (Prevailing Eastern Time), upon: (a) counsel to the Debtors, Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, NY 10104 (Attention: Gary S. Lee, Norman S. Rosenbaum, and Jordan A. Wishnew); (b) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, NY 10004 (Attention: Tracy Hope Davis, Linda A. Riffkin, and Brian S. Masumoto); (c) the Office of the United States Attorney General, U.S. Department of Justice, 950 Pennsylvania Avenue NW, Washington, DC 20530-0001 (Attention: US Attorney General, Eric H. Holder, Jr.); (d) Office of the New York State Attorney General, The Capitol, Albany, NY 12224-0341 (Attention: Nancy Lord, Esq. and Enid N. Stuart, Esq.); (e) Office of the U.S. Attorney for the Southern District of New York, One St. Andrews Plaza, New York, NY 10007 (Attention: Joseph N. Cordaro, Esq.); (f) counsel for Ally Financial Inc., Kirkland & Ellis LLP, 153 East 53rd Street, New York, NY 10022 (Attention: Richard M. Cieri and Ray Schrock); (g) counsel for the committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036 (Attention: Kenneth Eckstein and Douglas Mannal); (h) counsel for Ocwen Loan Servicing, LLC, Clifford Chance US LLP, 31 West 52nd Street, New York, NY 10019 (Attention: Jennifer C. DeMarco and Adam Lesman); 12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pq 3 of 22

(i) counsel for Berkshire Hathaway Inc., Munger, Tolles & Olson LLP, 355 South Grand

Avenue, Los Angeles, CA 90071 (Attention: Thomas Walper and Seth Goldman);

(j) Internal Revenue Service, P.O. Box 7346, Philadelphia, PA 19101-7346 (if by

overnight mail, to 2970 Market Street, Mail Stop 5-Q30.133, Philadelphia, PA 19104-

5016); and (k) Securities and Exchange Commission, New York Regional Office, 3

World Financial Center, Suite 400, New York, NY 10281-1022 (Attention: George S.

Canellos, Regional Director).

**PLEASE TAKE FURTHER NOTICE** that if you do not timely file and serve a

written response to the relief requested in the Omnibus Objection, the Bankruptcy Court

may deem any opposition waived, treat the Omnibus Objection as conceded, and enter an

order granting the relief requested in the Omnibus Objection without further notice or

hearing.

Dated: July 3, 2013

New York, New York

Respectfully submitted,

/s/ Norman S. Rosenbaum

Gary S. Lee

Norman S. Rosenbaum

Jordan A. Wishnew

MORRISON & FOERSTER LLP

1290 Avenue of the Americas

New York, New York 10104

Telephone: (212) 468-8000

Facsimile: (212) 468-7900

Counsel for the Debtors and

Debtors in Possession

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Hearing Date and Tippe: 4August 21, 2013 at 10:00 a.m. (Prevailing Eastern Time)

Response Date and Time: July 26, 2013 at 4:00 p.m. (Prevailing Eastern Time)

MORRISON & FOERSTER LLP

1290 Avenue of the Americas

New York, New York 10104 Telephone: (212) 468-8000

Facsimile: (212) 468-7900

Gary S. Lee

Norman S. Rosenbaum Jordan A. Wishnew

Counsel for the Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	)	
In re:	)	Case No. 12-12020 (MG)
	Ś	` ,
DECIDENTIAL CADITAL LLC et el	,	Chanton 11
RESIDENTIAL CAPITAL, LLC, et al.,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
	Ś	j
	_ /	

## DEBTORS' ELEVENTH OMNIBUS OBJECTION TO CLAIMS (MISCLASSIFIED CLAIMS)

THIS OBJECTION SEEKS TO RECLASSIFY CERTAIN FILED PROOFS OF CLAIM. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON EXHIBIT A ATTACHED TO THE PROPOSED ORDER.

IF YOU HAVE QUESTIONS, PLEASE CONTACT DEBTORS' COUNSEL, JORDAN A. WISHNEW, AT (212) 468-8000.

TO THE HONORABLE MARTIN GLENN UNITED STATES BANKRUPTCY JUDGE:

Residential Capital, LLC and its affiliated debtors, in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), as debtors and debtors in possession (collectively, the "Debtors"), respectfully represent:

#### **RELIEF REQUESTED**

- Omnibus Claims Objection") pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these Chapter 11 Cases (the "Procedures Order") [Docket No. 3294], seeking entry of an order (the "Proposed Order"), in a form substantially similar to that attached hereto as Exhibit 1, reclassifying the claims listed on Exhibit A¹ annexed to the Proposed Order. In support of this Eleventh Omnibus Claims Objection, the Debtors submit the Declaration of Deanna Horst in Support of the Debtors' Eleventh Omnibus Claims Objection (the "Horst Declaration"), attached hereto as Exhibit 1 and filed concurrently herewith.
- 2. The Debtors examined the proofs of claim identified on Exhibit A to the Proposed Order, and determined that each proof of claim listed on Exhibit A to the Proposed Order (collectively, the "Misclassified Claims") improperly asserts a security interest against the Debtors and/or a priority claim under section 503 or 507 of the Bankruptcy Code.
- 3. The Misclassified Claims do not meet the criteria required for entitlement to priority or secured status, and, therefore, are not entitled to priority or secured status as

Claims listed on Exhibit A are reflected in the same manner as they appear on the claims register maintained by KCC (defined herein).

asserted in these proofs of claim. Accordingly, the Debtors seek to reclassify the Misclassified Claims as indicated on Exhibit A to accurately reflect the nature and priority of the Misclassified Claims as general unsecured claims on the claims register maintained in the Chapter 11 Cases, and preserve the Debtors' right to later object to the Misclassified Claims (as reclassified).

4. No Borrower Claims (as defined in the Procedures Order) are included in this Eleventh Omnibus Claims Objection.

### **JURISDICTION**

5. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

### **BACKGROUND**

- 6. On May 14, 2012, each of the Debtors filed a voluntary petition in this Court for relief under chapter 11 of the Bankruptcy Code. The Debtors are managing and operating their businesses as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. These Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b).
- 7. On May 16, 2012, the United States Trustee for the Southern District of New York appointed a nine member official committee of unsecured creditors [Docket No. 102].
- 8. On June 20, 2012, the Court directed that an examiner be appointed (the "Examiner"), and on July 3, 2012, the Court approved Arthur J. Gonzalez as the Examiner [Docket Nos. 454, 674]. On May 13, 2013, the Examiner filed his report under seal [Docket Nos. 3677, 3697]. On June 26, 2013, the report was unsealed and made available to the public [Docket No. 4099].

- 9. On July 17, 2012, the Court entered an order [Docket No. 798] appointing Kurtzman Carson Consultants LLC ("KCC") as the notice and claims agent in these Chapter 11 Cases. Among other things, KCC is authorized to (a) receive, maintain, and record and otherwise administer the proofs of claim filed in these Chapter 11 Cases and (b) maintain official claims registers for each of the Debtors.
- 10. On August 29, 2012, this Court entered an order approving the Debtors' motion to establish procedures for filing proofs of claim in the Chapter 11 Cases [Docket No. 1309] (the "Bar Date Order"). The Bar Date Order established, among other things, (i) November 9, 2012 at 5:00 p.m. (Prevailing Eastern Time) as the deadline to file proofs of claim by virtually all creditors against the Debtors (the "General Bar Date") and prescribed the form and manner for filing proofs of claim; and (ii) November 30, 2012 at 5:00 p.m. (Prevailing Eastern Time) as the deadline for governmental units to file proofs of claim (the "Governmental Bar Date"). (Bar Date Order ¶¶ 2, 3). On November 7, 2012, the Court entered an order extending the General Bar Date to November 16, 2012 at 5:00 p.m. (Prevailing Eastern Time) [Docket No. 2093]. The Governmental Bar Date was not extended.
- 11. To date, approximately 6,860 proofs of claim have been filed in these Chapter 11 Cases as reflected on the Debtors' claims register.
- 12. On March 21, 2013, the Court entered the Procedures Order, which authorizes the Debtors to, among other things, file omnibus objections to no more than 150 claims at a time, on various grounds, including those set forth in Bankruptcy Rule 3007(d) and those additional grounds set forth in the Procedures Order.

# THE MISCLASSIFIED CLAIMS SHOULD BE RECLASSIFIED AS GENERAL UNSECURED CLAIMS

13. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the claim's essential

allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. <u>See In re Oneida Ltd.</u>, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); <u>In re Adelphia Commc'ns Corp.</u>, Ch. 11 Case No. 02-41729 (REG), 2007 Bankr. LEXIS 660, at \*15 (Bankr. S.D.N.Y. Feb. 20, 2007); <u>In re Rockefeller Ctr. Props.</u>, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000). Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim shall not be allowed to the extent that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1).

- 14. Pursuant to Bankruptcy Rule 3007(d)(8), a debtor may object to claims and seek their disallowance where such claims "assert priority in an amount that exceeds the maximum amount under § 507 of the Code." Fed. R. Bankr. P. 3007(d)(8).
- 15. Moreover, the U.S. Supreme Court has held that conferring secured status "to a claimant not clearly entitled thereto is not only inconsistent with the policy of equality of distribution; it dilutes the value of the priority for those creditors Congress intended to prefer." Howard Delivery Serv., Inc. v. Zurich Am. Ins. Co., 547 U.S. 651, 667-68 (2006) (citation omitted); see also In re WorldCom, Inc., 362 B.R. 96, 120 (Bankr. S.D.N.Y. 2007) (reclassifying a purportedly secured claim as unsecured because it was based on a lapsed lien); Karakas v. Bank of New York (In re Karakas), Case No. 06-32961, Chapter 13, Adv. Pro. No. 06-80245, 2007 Bankr. LEXIS 1578, at \*22-23 (Bankr. N.D.N.Y. May 3, 2007) (reclassifying purportedly secured claim as unsecured based on valuation of underlying property).
- 16. Based upon their review of the proofs of claim filed on the claims register maintained by KCC, the Debtors determined that each Misclassified Claim identified on Exhibit

  A annexed to the Proposed Order under the heading "Claims to be Reclassified" improperly asserts secured and/or administrative priority status for all or a portion of such claim, including priority under section 503(b)(9) of the Bankruptcy Code, where such proofs of claim do not

contain any valid basis for treatment as a secured and/or administrative priority claim. The Misclassified Claims set forth on Exhibit A annexed to the Proposed Order are claims for alleged prepetition general unsecured liabilities, and are therefore not entitled to secured status or priority status against the Debtors' estates under section 506 or 507 of the Bankruptcy Code. To allow such claims to remain and be treated as secured and/or administrative priority claims would result in certain claimants receiving a disproportionately higher distribution on account of the asserted liabilities to the detriment of other similarly-situated claimants. (See Horst Declaration ¶ 4).

- 17. Moreover, with respect to all Misclassified Claims that are the subject of this Eleventh Omnibus Claims Objection, the Debtors further object to such claims pursuant to Bankruptcy Rule 3007(d)(6) on the grounds that the Misclassified Claims fail to provide documentation sufficient to support the classification asserted in such claims. Accordingly, the Debtors seek to reclassify the Misclassified Claims on the official claims register maintained for the Debtors in these Chapter 11 Cases, and preserve the Debtors' right to later object to any Misclassified Claim on any other basis. (See Horst Declaration ¶ 4).
- 18. Thus, in order to preserve the intended order of priority of claims as set forth by the Bankruptcy Code, and to prevent any improper recoveries, the Debtors request entry of the Proposed Order reclassifying the Misclassified Claims listed on Exhibit A to the Proposed Order as general unsecured claims in accordance with the Bankruptcy Code. The Misclassified Claims will remain on the claims register subject to further objections on any other basis.

#### **NOTICE**

19. The Debtors have served notice of this Eleventh Omnibus Claims
Objection in accordance with the Case Management Procedures entered on May 23, 2012

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 10 of 22

[Docket No. 141] and the Procedures Order. The Debtors submit that no other or further notice need be provided.

### **NO PRIOR REQUEST**

20. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

### **CONCLUSION**

WHEREFORE, the Debtors respectfully request that the Court enter an order substantially in the form of the Proposed Order granting the relief requested herein and granting such other relief as is just and proper.

Dated: July 3, 2013

New York, New York

/s/ Norman S. Rosenbaum

Gary S. Lee Norman S. Rosenbaum Jordan A. Wishnew

**MORRISON & FOERSTER LLP** 

New York, New York 10104 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

1290 Avenue of the Americas

Counsel for the Debtors and Debtors in Possession

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 11 of 22

## Exhibit 1

**Horst Declaration** 

UNITED STATES BANKRUPTCY COUR	T
SOUTHERN DISTRICT OF NEW YORK	

)	
)	Case No. 12-12020 (MG)
)	
)	Chapter 11
)	•
)	Jointly Administered
)	•
	)

## DECLARATION OF DEANNA HORST IN SUPPORT OF DEBTORS' ELEVENTH OMNIBUS OBJECTION TO CLAIMS (MISCLASSIFIED CLAIMS)

### I, Deanna Horst, hereby declare as follows:

1. I am the Senior Director of Claims Management for Residential Capital, LLC and its affiliates ("ResCap"), a limited liability company organized under the laws of the state of Delaware and the parent of the other debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the "Debtors"). I have been employed by affiliates of ResCap for eleven years, the last year in my current position. I began my association with ResCap in 2001 as the Director, Responsible Lending Manager, charged with managing the Debtors' responsible lending on-site due diligence program. In 2002, I became the Director of Quality Asset Management, managing Client Repurchase, Quality Assurance and Compliance—a position I held until 2006, at which time I became the Vice President of the Credit Risk Group, managing Correspondent and Broker approval and monitoring. In 2011, I became the Vice President, Business Risk and Controls, and supported GMAC Mortgage, LLC and Ally Bank in this role. In my current position, I am responsible for Claims Management and Reconciliation

The names of the Debtors in these cases and their respective tax identification numbers are identified on <a href="Exhibit 1"><u>Exhibit 1</u></a> to the Affidavit of James Whitlinger, Chief Financial Officer of Residential Capital, LLC, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 6], dated May 14, 2012.

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 13 of 22

and Client Recovery. I am authorized to submit this declaration (the "<u>Declaration</u>") in support of the *Debtors' Eleventh Omnibus Objection to Claims (Misclassified Claims)* (the "Objection").<sup>2</sup>

- 2. Except as otherwise indicated, all facts set forth in this Declaration are based upon my personal knowledge of the Debtors' operations and finances, information learned from my review of relevant documents and information I have received through my discussions with other members of the Debtors' management or other employees of the Debtors, the Debtors' professionals and consultants, and/or Kurtzman Carson Consultants LLC ("KCC"), the Debtors' noticing and claims agent. If I were called upon to testify, I could and would testify competently to the facts set forth in the Objection on that basis.
- familiar with the Debtors' claims reconciliation process. Except as otherwise indicated, all statements in this Declaration are based upon my familiarity with the Debtors' books and records (the "Books and Records"), the Debtors' schedules of assets and liabilities and statements of financial affairs filed in these Chapter 11 Cases (collectively, the "Schedules"), my review and reconciliation of claims, and/or my review of relevant documents. I or my designee at my direction have reviewed and analyzed the proof of claim forms and supporting documentation, if any, filed by the claimants listed on Exhibit A annexed to the Proposed Order. In connection with such review and analysis, where applicable, the Debtors have reviewed (i) information supplied or verified by personnel in departments within the Debtors' various business units, (ii) the Books and Records, (iii) the Schedules, (iv) other filed proofs of claim, and/or (v) the official claims register maintained in the Debtors' Chapter 11 Cases.

Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Objection.

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document

Pa 14 of 22

4. Under my supervision, considerable resources and time have been

expended to ensure a high level of diligence in reviewing and reconciling the proofs of claim

filed in these Chapter 11 Cases. Based on a thorough review of the proofs of claim at issue, the

Debtors have determined that based on the face of the proof of claim and/or the Debtors' Books

and Records, each claim listed on Exhibit A annexed to the Proposed Order should be

reclassified as non-priority, general unsecured claims and accorded the proposed treatment

described in the Objection. If the Misclassified Claims are not reclassified accordingly, the

claimants asserting such claims may potentially receive a disproportionately higher distribution

on account of the asserted liabilities to the detriment of other similarly-situated claimants.

5. Accordingly, based upon this review, and for the reasons set forth in the

Objection, I have determined that each Misclassified Claim that is the subject of the Objection

should be accorded the proposed treatment described in the Objection.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the

foregoing is true and correct.

Dated: July 3, 2013

/s/ Deanna Horst

Deanna Horst

Senior Director of Claims Management for

Residential Capital, LLC

3

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 15 of 22

## Exhibit 2

**Proposed Order** 

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	)	
In re:	) Case No. 12-120	20 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, e	al., ) Chapter 11	
, , , <u>,                              </u>	)	
Debto	rs. ) Jointly Administ	ered
	)	
	/	

## ORDER GRANTING DEBTORS' ELEVENTH OMNIBUS OBJECTION TO CLAIMS (MISCLASSIFIED CLAIMS)

Upon the eleventh omnibus claims objection, dated July 3, 2013 (the "Eleventh Omnibus Claims Objection"), of Residential Capital, LLC and its affiliated debtors in the above-referenced Chapter 11 Cases, as debtors and debtors in possession (collectively, the "Debtors"), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 3294] (the "Procedures Order"), reclassifying the Misclassified Claims to reflect their proper classification as general unsecured claims, all as more fully described in the Eleventh Omnibus Claims Objection; and it appearing that this Court has jurisdiction to consider the Eleventh Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Eleventh Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Eleventh Omnibus Claims Objection having been provided, and it appearing that no other or further notice need be

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Eleventh Omnibus Claims Objection.

provided; and upon consideration of the Eleventh Omnibus Claims Objection and the Declaration of Deanna Horst in Support of Debtors' Eleventh Omnibus Objection to Claims (Misclassified Claims), annexed to the Objection as <a href="Exhibit 1">Exhibit 1</a>; and the Court having found and determined that the relief sought in the Eleventh Omnibus Claims Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Eleventh Omnibus Claims Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Eleventh Omnibus Claims Objection is granted to the extent provided herein; and it is further

ORDERED that each Misclassified Claim listed on Exhibit A annexed hereto is hereby reclassified as a general unsecured non-priority claim as indicated on Exhibit A; and it is further

ORDERED that Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, is authorized and directed to reclassify the Misclassified Claims identified on the schedule annexed as Exhibit A hereto pursuant to this Order; and it is further

ORDERED that the Debtors are authorized and empowered to take all actions as may be necessary and appropriate to implement the terms of this Order; and it is further

ORDERED that notice of the Eleventh Omnibus Claims Objection, as provided therein, shall be deemed good and sufficient notice of such objection, and the requirements of Bankruptcy Rule 3007(a), the Case Management Procedures entered on May 23, 2012 [Docket No. 141], the Procedures Order, and the Local Bankruptcy Rules of this Court are satisfied by such notice; and it is further

12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 18 of 22

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of any Misclassified Claims that are reclassified pursuant to

this Order, all rights to object on any basis are expressly reserved with respect to such

reclassified claims as listed on Exhibit A annexed to this Order, and the Debtors' and all parties

in interests' rights to object on any basis are expressly reserved with respect to any such claim

that is not listed on Exhibit A annexed hereto; and it is further

ORDERED that this Order shall be a final order with respect to each of the

Misclassified Claims identified on Exhibit A, annexed hereto, as if each such Misclassified

Claim had been individually objected to; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated:\_\_\_\_\_\_, 2013

New York, New York

THE HONORABLE MARTIN GLENN

UNITED STATES BANKRUPTCY JUDGE

## Exhibit A

# 12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 20 of 22

In re RESIDENTIAL CAPITAL, LLC, et al. (CASE NO. 12-12020 (MG)) (JOINTLY ADMINISTERED)

ELEVENTH OMNIBUS OBJECTION - RECLASSIFY / MISCLASSIFIED CLAIMS (NON-BORROWER CLAIMS)

		Claim			Asserted	Asserted Case		
	Name of Claimant	Number	Date Filed	Claim Amount	Debtor Name	Number	<b>Modified Claim Amount</b>	Reason for Modification
1	AIRCASTLE MORTGAGE SERVICES LLC	4201	11/09/2012	\$2,920.00 Administrative Priority	Residential	12-12020	\$0.00 Administrative Priority	Claimant improperly
	2340 MISTLETOE BLVD			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	assert(s) a security
	PO BOX 106			\$0.00 Secured			\$0.00 Secured	interest and/or priority
	FORT WORTH, TX 76110			\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$2,920.00 General Unsecured	Debtors.
2	ALL PRO ROOFING INC	1549	10/23/2012	\$1,166.65 Administrative Priority	Residential	12-12020	\$0.00 Administrative Priority	Claimant improperly
	2502 W 45TH			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	assert(s) a security
	AMARILLO, TX 79110			\$0.00 Secured			\$0.00 Secured	interest and/or priority
				\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$1,166.65 General Unsecured	Debtors.
3	ASSOCIATED APPRAISERS OF BROWN	6271	11/09/2012	\$400.00 Administrative Priority	Residential	12-12020	\$0.00 Administrative Priority	Claimant improperly
	1337 BENJAMIN CT			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	assert(s) a security
	GREEN BAY, WI 54311			\$0.00 Secured			\$0.00 Secured	interest and/or priority
				\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$400.00 General Unsecured	Debtors.
4	B FISCHER CONSTRUCTION LLC	2563	11/07/2012	\$4,963.48 Administrative Priority		12-12020	\$0.00 Administrative Priority	Claimant improperly
	1044 MAYER ST			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	assert(s) a security
	MENASHA, WI 54952			\$0.00 Secured			\$0.00 Secured	interest and/or priority
				\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$4,963.48 General Unsecured	Debtors.
_	BEVERLY GROUP INC	2206	11/05/2012	\$7,500.00 Administrative Priority		12-12020	\$0.00 Administrative Priority	
	660 4TH STREET			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	` '
	STE 116			\$0.00 Secured			\$0.00 Secured	interest and/or priority
	SAN FRANCISCO, CA 94107			\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$7,500.00 General Unsecured	Debtors.
6	C B PANORAMA REALTY INC	1558	10/23/2012	\$1,618.20 Administrative Priority		12-12020	\$0.00 Administrative Priority	
	1204 E MAIN ST			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	
	PO BOX 148			\$0.00 Secured			\$0.00 Secured	interest and/or priority
	LURAY, VA 22835			\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$1,618.20 General Unsecured	Debtors.
	CITY OF PUNTA GORDA	1475	10/22/2012	\$106.09 Administrative Priority		12-12020	\$0.00 Administrative Priority	
	BILLING AND COLLECTION DIVISION			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	` '
	126 HARVEY ST			\$0.00 Secured			\$0.00 Secured	interest and/or priority
	PUNTA GORDA, FL 33950-3615			\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$106.09 General Unsecured	Debtors.

# 12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 21 of 22

In re RESIDENTIAL CAPITAL, LLC, et al. (CASE NO. 12-12020 (MG)) (JOINTLY ADMINISTERED)

ELEVENTH OMNIBUS OBJECTION - RECLASSIFY / MISCLASSIFIED CLAIMS (NON-BORROWER CLAIMS)

Name of Claimant	Claim Number	Date Filed	Claim Amount	Asserted Debtor Name	Asserted Case Number	Modified Claim Amount	Reason for Modification
CITY OF PUNTA GORDA BILLING AND COLLECTION DIVISION 126 HARVEY ST PUNTA GORDA, FL 33950-3615	1476	10/22/2012	\$68.17 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$0.00 General Unsecured		12-12020	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$68.17 General Unsecured	' ' '
GARY KURON REAL ESTATE APPRAISER 4645 AIRPORT ROAD NEWPORT, VT 05855	545	09/17/2012	\$550.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$0.00 General Unsecured		12-12020	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$550.00 General Unsecured	
GLOVER & DAHNK - PRIMARY 1103 Princess Anne St P.O. Box 207 Fredericksburg, VA 22404	675	09/24/2012	\$2,485.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$0.00 General Unsecured		12-12020	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$2,485.00 General Unsecured	Claimant improperly assert(s) a security interest and/or priority claim(s) against the Debtors.
HOPE REALTY 720 E 3RD ST HOPE, AR 71801	926	10/02/2012	\$200.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$200.00 General Unsecured		12-12020	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$400.00 General Unsecured	
J AND S APPRAISAL SERVICES 4615 PINERIDGE DR S MOBILE, AL 36613	4206	11/09/2012	\$850.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$0.00 General Unsecured	GMAC Mortgage USA Corporation	12-12031	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$850.00 General Unsecured	
Jose B. Rodriguez Beroz Construction Services 14140 SW 151 Ct Miami, FL 33196	2256	11/05/2012	\$13,047.31 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$0.00 General Unsecured	•	12-12042	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$13,047.31 General Unsecured	
KESHA JONES AND JONES BUILDING MAINTENANCE 29 HARDY PLACE RD JOHNSTON, SC 29832-2631	622	09/21/2012	\$2,000.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$1,600.00 General Unsecured		12-12020	\$0.00 Administrative Priority \$0.00 Administrative Secured \$0.00 Secured \$0.00 Priority \$3,600.00 General Unsecured	

# 12-12020-mg Doc 4145 Filed 07/03/13 Entered 07/03/13 21:35:17 Main Document Pg 22 of 22

In re RESIDENTIAL CAPITAL, LLC, et al. (CASE NO. 12-12020 (MG)) (JOINTLY ADMINISTERED)

#### ELEVENTH OMNIBUS OBJECTION - RECLASSIFY / MISCLASSIFIED CLAIMS (NON-BORROWER CLAIMS)

		Claim			Asserted	Asserted Case		
	Name of Claimant	Number	Date Filed	Claim Amount	<b>Debtor Name</b>	Number	<b>Modified Claim Amount</b>	Reason for Modification
15	LA BUENA VIDA ESTATES	544	09/17/2012	\$380.16 Administrative Priority	GMAC	12-12032	\$0.00 Administrative Priority	Claimant improperly
	21448 N 75TH AVE STE 6			\$0.00 Administrative Secured	Mortgage, LLC		\$0.00 Administrative Secured	assert(s) a security
	GLENDALE, AZ 85308			\$0.00 Secured			\$0.00 Secured	interest and/or priority
				\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$25.00 General Unsecured			\$405.16 General Unsecured	Debtors.
1.0	MARINELLI APPRAISAL & REAL PROP SVC	1374	10/18/2012	\$1,400.00 Administrative Priority	Decidential	12-12020	\$0.00 Administrative Priority	Claimant immunon aulu
	152 E 41ST ST	13/4	10/16/2012	• •		12-12020	\$0.00 Administrative Priority	
	ERIE, PA 16504-2008			\$0.00 Administrative Secured \$0.00 Secured	Capital, LLC		\$0.00 Secured	interest and/or priority
	ENIE, PA 10304-2006			\$0.00 Priority			•	claim(s) against the
				\$0.00 Friority \$0.00 General Unsecured			\$1,400.00 General Unsecured	Debtors.
				50.00 General Onsecured			\$1,400.00 delleral offsecured	Debtors.
17	SHEBOYGAN WATER UTILITIY	940	10/04/2012	\$48.53 Administrative Priority	Residential	12-12020	\$0.00 Administrative Priority	Claimant improperly
	72 PARK AVE			\$0.00 Administrative Secured	Capital, LLC		\$0.00 Administrative Secured	assert(s) a security
	SHEBOYGAN, WI 53081-2958			\$0.00 Secured			\$0.00 Secured	interest and/or priority
				\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$48.53 General Unsecured	Debtors.
18	TOTAL AIR TECH	4545	11/13/2012	\$7,745.50 Administrative Priority	Residential	12-12020	\$0.00 Administrative Priority	Claimant improperly
	13235 W HART ST		, -, -	\$0.00 Administrative Secured			\$0.00 Administrative Secured	
	WADSWORTH, IL 60083			\$0.00 Secured	, ,		\$0.00 Secured	interest and/or priority
	,			\$0.00 Priority			\$0.00 Priority	claim(s) against the
				\$0.00 General Unsecured			\$7,745.50 General Unsecured	Debtors.
10	TRAINING PRO	550	09/18/2012	\$1,195.00 Administrative Priority	GMAC	12-12032	\$0.00 Administrative Priority	Claimant improperly
	11350 MCCORMICK RD	330	09/10/2012	\$0.00 Administrative Secured		12-12032	\$0.00 Administrative Friority	
	EXECUTIVE PLZ III			\$0.00 Secured	iviorigage, LLC		\$0.00 Secured	interest and/or priority
	HUNT VALLEY, MD 21031			\$0.00 Secured \$0.00 Priority			·	claim(s) against the
	THOUT WALLET, WID 21031			\$1,583.00 General Unsecured			\$2,778.00 General Unsecured	Debtors.
				71,303.00 General Onsecuted			\$2,770.00 General Onsecuted	500000